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Erin E. Wideman
Nell Graham Sale
Sara R. Traub
Margaret A. Graham
Bridget L. Mullins
Martha J. Kaser
Daniel J. Monte
Deborah R. Gonçalves
Thomas F. Blueher

Fifth Annual Update on Special Needs Planning Seminar

Wednesday, June 26, 2019

3:00 – 5:00 p.m.

DoubleTree Hilton

4048 Cerrillos Road, Santa Fe, NM 87507

Emcee's Welcome & Introduction	Daniel J. Monte, Attorney, PBWS Law
Government Benefits	Sara R. Traub, Attorney, PBWS Law
Special Needs Trusts	Nell Graham Sale, Partner, PBWS Law
How to set up a New Mexico ABLE Account	Heather R. Benavidez, NM State Treasurer's Office
Powers of Attorney	Daniel J. Monte, Attorney, PBWS Law
Guardianship Update	Bridget L. Mullins, Attorney, PBWS Law
Closing	Daniel J. Monte, Attorney, PBWS Law

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Fifth Annual Update on Special Needs Planning Seminar

Thursday, June 27, 2019

3:00 – 5:00 p.m.

New Mexico CPA Society

3400 Menaul Blvd. NE, Albuquerque, NM 87107

Emcee's Welcome & Introduction	Peggy Graham, Partner, PBWS Law
Government Benefits	Sara R. Traub, Attorney, PBWS Law
Special Needs Trusts	Peggy Graham, Partner, PBWS Law
How to set up a New Mexico ABLE Account	Denise Balderas, NM State Treasurer's Office
Powers of Attorney	Peggy Graham, Partner, PBWS Law
Guardianship Update	Bridget L. Mullins, Attorney, PBWS Law
Closing	Peggy Graham, Partner, PBWS Law

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